

HMIS Self-Sufficiency Matrix

Assessment Date: _____

Client Name/Client ID Number: _____

Income

- ☐ 1 – No Income
- ☐ 2 – Inadequate income and/or spontaneous or inappropriate spending
- ☐ 3 – Can meet basic needs with subsidy; appropriate spending
- ☐ 4 – Can meet basic needs and manage debt without assistance
- ☐ 5 – Income is sufficient, well managed; has discretionary income and is able to save

Employment

- ☐ 1 – No job
- ☐ 2 – Temporary, part-time or seasonal; inadequate pay; no benefits
- ☐ 3 – Employed full-time; inadequate pay; few or no benefits
- ☐ 4 – Employed full-time with adequate pay and benefits
- ☐ 5 – Maintains permanent employment with adequate income and benefits

Housing

- ☐ 1 – Homeless or threatened with eviction
- ☐ 2 – In transitional, temporary or substandard housing; and/or current rent/mortgage payment is unaffordable
- ☐ 3 – In stable housing that is safe but only marginally adequate
- ☐ 4 – Household is safe, adequate, subsidized housing
- ☐ 5 – Household is safe, adequate, unsubsidized housing

Food

- ☐ 1 – No resources for food; relies on free or low cost sources
- ☐ 2 – Has/obtained food stamps
- ☐ 3 – Can meet basic food needs but requires occasional assistance
- ☐ 4 – Can meet basic food needs without assistance
- ☐ 5 – Can choose to purchase any food household desires

Childcare

- ☐ 1 – Needs childcare, but none is available/accessible and/or child is not eligible
- ☐ 2 – Childcare is unreliable or unaffordable; inadequate supervision is a problem for childcare
- ☐ 3 – Affordable subsidized childcare is available but limited
- ☐ 4 – Reliable, affordable childcare is available; no need for subsidies
- ☐ 5 – Able to select quality childcare of choice
- ☐ 6 – N/A

Children's Education

- ☐ 1 – One or more eligible children not enrolled in school
- ☐ 2 – One or more eligible children enrolled in school but not attending classes
- ☐ 3 – Enrolled in school, but one or more children only occasionally attending classes
- ☐ 4 – Enrolled in school and attending classes most of the time
- ☐ 5 – All eligible children enrolled and attending on a regular basis
- ☐ 6 – N/A

Adult Education

- ☐ 1 – Literacy problems and/or no high school diploma/GED
- ☐ 2 – Enrolled in literacy and/or GED program
- ☐ 3 – Has high school diploma/GED
- ☐ 4 – Enrolled in college or trade/skills training program (i.e. plumbing, MS Office Cert, apprentice type program)
- ☐ 5 – Obtained trade certificate or college degree
- ☐ 6 – N/A

Legal

- ☐ 1 – Current outstanding tickets or warrants
- ☐ 2 – Current charges/trial pending; noncompliance with probation/parole
- ☐ 3 – Fully compliant with probation/parole terms
- ☐ 4 – Has successfully completed probation/parole within past 12 months; no new charges filed
- ☐ 5 – No felony criminal history and/or no active criminal justice involvement in more than 12 months
- ☐ 6 – N/A

Health Care

- ☐ 1 – No medical coverage and does not address health care concerns/illnesses
- ☐ 2 – Health care needs occasionally addressed by free clinics
- ☐ 3 – Has obtained charitable health insurance (i.e. Wishard Advantage)
- ☐ 4 – Has obtained Medicaid/Medicare/VA Medical
- ☐ 5 – Has coverage through affordable, adequate private employer insurance
- ☐ 6 – N/A

Life Skills

- ☐ 1 – Unable to independently perform activities of daily living (ADL), such as bathing/hygiene, grocery shopping, cooking, etc.
- ☐ 2 – Can perform a few ADL independently but needs assistance
- ☐ 3 – Can perform most ADL independently with limited assistance
- ☐ 4 – Can perform all ADL independently and does not need assistance
- ☐ 5 – N/A

Mental Health

- ☐ 1 – Constant/severe symptoms; functioning severely affected; not on medications
- ☐ 2 – Frequent/recurring symptoms that affect daily living; inconsistent w/medication compliancy or not on medications
- ☐ 3 – Occasional/transient symptoms; some difficulty w/adjusting to medications or right combination of prescribed meds
- ☐ 4 – Minimal symptoms; generally compliant with medications
- ☐ 5 – Rare or absent symptoms; nearly always compliant with medications
- ☐ 6 – N/A

Substance Abuse

- ☐ 1 – Severe abuse/dependence; inability to function on daily basis; in denial and/or unwilling to seek treatment; housing may be threatened
- ☐ 2 – Frequent use/abuse; dependency present; contemplating treatment/assistance
- ☐ 3 – Occasional use/abuse; seeks assistance shortly after use
- ☐ 4 – Rare use/abuse; actively seeks group/support support systems
- ☐ 5 – In recovery for at least 6 months
- ☐ 6 – N/A

Family Relations

- ☐ 1 – Lack of necessary support from family or friends; abuse (DV, child) is present or there is child neglect
- ☐ 2 – Family/friends may be supportive but lack ability or resources to help; family members do not relate well with one another; potential for abuse or neglect
- ☐ 3 – Some support from family/friends; family members acknowledge and seek to change negative behaviors; are learning to communicate and support
- ☐ 4 – Strong support from family or friends; household members support each other's efforts
- ☐ 5 – Has healthy/expanding support network; household is stable and communication is consistently open
- ☐ 6 – N/A

Mobility

- ☐ 1 – No access to transportation, public or private; may have car that is inoperable
- ☐ 2 – Transportation is available but unreliable, unpredictable, unaffordable; may have car but no insurance, license, etc.
- ☐ 3 – Transportation is available and reliable but limited and/or inconvenient; drivers are licensed and minimally insured
- ☐ 4 – Transportation is generally accessible and can afford to meet basic travel needs (bus tickets, gas, etc.)
- ☐ 5 – Transportation is readily available and affordable; car is adequately insured
- ☐ 6 – N/A

Community Involvement

- ☐ 1 – Socially isolated and/or no social skills and/or lacks motivation to be connected
- ☐ 2 – Lacks knowledge of ways to be connected/involved; expresses desire to connect w/friends/other residents
- ☐ 3 – Occasionally socially involved or connected with others, makes attempts to make/maintain friendships/relationships with residents; tendency to periodically isolate self
- ☐ 4 – Generally involved/connected with friends/residents; rarely isolates self
- ☐ 5 – Health, balanced involvement and interaction with others; feels sense of community
- ☐ 6 – N/A

Safety

- ☐ 1 – Home or residence is not safe; immediate level of lethality is extremely high; possible CPS involvement
- ☐ 2 – Safety is threatened/temporary protection is available; level of lethality is high
- ☐ 3 – Current level of safety is minimally adequate; ongoing safety planning is essential
- ☐ 4 – Environment is safe, however, future of such is uncertain; safety planning is important
- ☐ 5 – Environment is apparently safe and stable
- ☐ 6 – N/A

Parenting Skills

- ☐ 1 – There are safety concerns regarding parenting skills
- ☐ 2 – Parenting skills are minimal
- ☐ 3 – Parenting skills are apparent but not adequate
- ☐ 4 – Parenting skills are adequate
- ☐ 5 – Parenting skills are well developed
- ☐ 6 – N/A

Credit History

- ☐ No credit history
- ☐ Outstanding judgments or bankruptcy/foreclosure
- ☐ Has a credit repair plan
- ☐ Moderate credit rating
- ☐ Good credit/manageable debt ratio
- ☐ N/A